
Initial Interest Screening Questionnaire

Legal Name of Potential Resident: _____

Date of Birth of Potential Resident: _____

Name of Additional Contact Person (if applicable): _____

Phone Number: _____ Email Address: _____

Preferred Contact Method: By Phone By Email

Which of the following experiences apply to the potential resident?

- | | |
|---|---|
| <input type="checkbox"/> Do or have lived on their own | <input type="checkbox"/> Has their own bank account |
| <input type="checkbox"/> Cooks for themselves with a stove/oven | <input type="checkbox"/> Do or have worked in the community |
| <input type="checkbox"/> Handle some of their own finances | <input type="checkbox"/> Have used public transportation |

What of the following benefits or funding support apply to the potential resident?

- | | |
|---|--|
| <input type="checkbox"/> Medicaid Waiver | <input type="checkbox"/> Medicaid State Plan |
| <input type="checkbox"/> SSI/SDI | <input type="checkbox"/> Consumer Directed Care (CDC+) |
| <input type="checkbox"/> Medicaid Managed Care Plan | <input type="checkbox"/> Conventional Health Insurance |

If the potential resident has a Waiver Support Coordinator, please provide their name:

If the potential resident has managed care or conventional health insurance coverage, please list the provider: _____

Is the potential resident receiving treatment for mental health or emotional concerns?

- Yes No

Are you able to provide recent medical records?

- Yes No