



Advocacy, Support and Knowledge

for individuals with developmental disabilities, their families and circles of support



To Whom It May Concern:

Thank you for your interest in the ASK Guardianship program. We are able to offer the legal service at a reduced rate for members of The Arc Jacksonville. Membership to the Arc Jacksonville has other benefits as well which is outlined in the **Join The Arc Jacksonville** attachment and membership form.

Rates for legal services for Arc members will run an average of \$400.00 for the attorney plus the court filing fee which varies from county to county. In cases where co-guardianship is desired, please be advised that this fee is charged for each application. (Two guardians = \$400 each = \$800.00)

Please do not send in a check for legal fees. Your legal fees will be due to the attorney during your first office appointment with them.

If interested in guardianship assistance through ASK at The Arc Jacksonville, please fill out the enclosed application in its entirety. Also enclosed are two Release of Information forms that must be completed as well.

- Please note: **The person needing guardianship signs one and the person becoming the guardian will need to sign one.**

Please return your completed application and membership dues to The Arc Jacksonville if not already a member to the address below. Membership may be completed online at: <https://www.arcjacksonville.org/get-involved/membership/>

If you have any questions or concerns, please do not hesitate to call us at (904) 358-1200.

A community outreach project of The Arc Jacksonville  
1050 N. Davis Street - Jacksonville, Florida 32209  
Phone (904) 358-1200 • Fax (904) 358-3800 • [arcjacksonville.org](http://arcjacksonville.org)  
▪ [ASK\\_NEFL\\_Disability\\_INFO@yahoo.com](mailto:ASK_NEFL_Disability_INFO@yahoo.com)

## Annual Membership and Benefits:

- **Individual/Family Membership - \$25.00**
  1. Monthly E-Newsletter from The Arc Jacksonville
  2. Access to reduced fee legal guardianship services via the ASK Program
- **Supporter Membership - \$50.00**
  1. Monthly E-Newsletter from The Arc Jacksonville
  2. Access to reduced fee legal guardianship services via the ASK Program
  3. \$50 supports one day of Adult Day Training (ADT) for one program participant
- **Advocate Membership - \$100.00**
  1. Monthly E-Newsletter from The Arc Jacksonville
  2. Access to reduced fee legal guardianship services via the ASK Program
  3. \$100 supports one week of transportation for one Arc Jacksonville participant to and from their program

Join The Arc Jacksonville family today and Achieve with us™.

**Call for additional information: 904.355.0155**



**Complete membership application and pay online at [arcjacksonville.org/join](http://arcjacksonville.org/join)**

Please Print Clearly

Detach form and return

**The Arc Jacksonville Annual Membership:**

\_\_\_ Individual/Family \$25.00    \_\_\_ Supporter \$50.00    \_\_\_ Advocate \$100.00    \_\_\_ I wish to give an additional contribution of \$\_\_\_\_\_

Parent/Guardian Representative Name: \_\_\_\_\_

Person with disability Name: \_\_\_\_\_

Representative's relationship to person with disability: \_\_\_ Mother \_\_\_ Father \_\_\_ Sibling \_\_\_ Other: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Make checks payable to:** The Arc Jacksonville

**Mail to:** The Arc Jacksonville - Memberships | 1050 North Davis Street | Jacksonville, FL 32209

Downtown: 1050 North Davis Street | Jacksonville, Florida 32209 | Phone 904-355-0155 | Fax 904-355-9616  
Westside: 4401 Wesconnett Blvd. | Jacksonville, Florida 32210 | Phone 904-573-2805 | Fax 904-573-2156



# Information on Person Applying to BECOME Guardian

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Date: \_\_\_\_\_

## Please Answer All Questions

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Street Address: \_\_\_\_\_ Home Phone: ( ) \_\_\_\_\_

City, State: \_\_\_\_\_ Zip: \_\_\_\_\_ Work Phone: ( ) \_\_\_\_\_

County: \_\_\_\_\_ Cell Phone ( ) \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Age: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Name of Spouse: \_\_\_\_\_

Email: \_\_\_\_\_

Race (Please Circle): African American White Hispanic/Latin Native American Other \_\_\_\_\_

Name of Employer: \_\_\_\_\_

Are You Paid (Please Circle): Weekly Bi-Weekly Monthly Semi-Monthly

Your Wages before Deductions: \$ \_\_\_\_\_

\* If unemployed, how long: \_\_\_\_\_ Previous Employer: \_\_\_\_\_ Last Salary: \_\_\_\_\_

\* Unemployment Compensation Received? YES NO Amount Received: \$ \_\_\_\_\_

Any other source of income: \_\_\_\_\_

### LIST ALL PERSONS WHO LIVE WITH YOU:

<u>NAME</u>	<u>RELATIONSHIP</u>	<u>AGE</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____

**Information on Person Applying to BECOME Guardian**

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**EXPENSES/HOUSEHOLD ASSETS:**

Monthly Rent \$ \_\_\_\_\_

Monthly Mortgage \$ \_\_\_\_\_

Childcare expenses \$ \_\_\_\_\_ per month

Medical expenses not covered by insurance, Medicaid, Medicare \$ \_\_\_\_\_ per month

Transportation to & from work \$ \_\_\_\_\_ per month

Does anyone in your household pay child support? YES NO

If yes, please list who paid to:

WHO	HOW MUCH	# of Children
_____	\$ _____ per month	_____
_____	\$ _____ per month	_____

✓ **Does anyone in your household own any of the following?**

Home where you live? YES NO

Other land/home? YES NO Approximate value \$ \_\_\_\_\_ Loan Balance \$ \_\_\_\_\_

Vehicle? YES NO Approximate value \$ \_\_\_\_\_ Loan Balance \$ \_\_\_\_\_

Vehicle Make & Year: \_\_\_\_\_

Checking Account? YES NO Balance: \$ \_\_\_\_\_

Savings Account? YES NO Balance: \$ \_\_\_\_\_

Name of Bank: \_\_\_\_\_

Other Assets? YES NO Value: \$ \_\_\_\_\_

**Information on Person Applying to BECOME Guardian**

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➤ **DO YOU OR ANYONE IN YOUR HOUSEHOLD RECEIVE?**

	Who Receives?	Amount?	How Often?
<b>WELFARE</b>	_____	\$ _____	_____
<b>SOCIAL SECURITY</b>	_____	\$ _____	_____
<b>* SSI</b>	_____	\$ _____	_____
<b>VETERAN BENEFITS</b>	_____	\$ _____	_____
<b>PENSION/RETIREMENT</b>	_____	\$ _____	_____
<b>UNEMPLOYMENT COMPENSATION</b>	_____	\$ _____	_____
<b>WORKER'S COMPENSATION</b>	_____	\$ _____	_____
<b>CHILD SUPPORT OR ALIMONY</b>	_____	\$ _____	_____
<b>OTHER INCOME OR SUPPORT</b>	_____	\$ _____	_____
<b>FOOD STAMPS RECEIVED</b>	_____	\$ _____	_____

\* Who is the payee for the SSI benefits? \_\_\_\_\_

**I state that the information listed is true and correct:**

\_\_\_\_\_  
**Signature of Applicant**

**Information on Person Applying to BECOME Guardian**

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**Please give three references who are not related to you and who you have known for at least 5 years:**

1. **Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
(street address) (city) (state) (zip code)

**Phone Number:** \_\_\_\_\_

2. **Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
(street address) (city) (state) (zip code)

**Phone Number:** \_\_\_\_\_

3. **Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_  
(street address) (city) (state) (zip code)

**Phone Number:** \_\_\_\_\_

**ADULT GUARDIANSHIP CHECKLIST**

• **PERSON REQUESTING to become the GUARDIAN:**

Name: \_\_\_\_\_

Relationship to person needing guardianship: \_\_\_\_\_

Have you ever been arrested (*circle one*): YES NO

Was it a felony: (*circle one*): YES NO

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• **PERSON NEEDING GUARDIANSHIP:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ County: \_\_\_\_\_

Phone #: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Marital Status: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

AGE: \_\_\_\_\_

Race (*Please Circle*): African American White Hispanic/Latin Native American Other \_\_\_\_\_

• **HEALTH STATUS:**

PHYSICAL: \_\_\_\_\_

\_\_\_\_\_

MENTAL: \_\_\_\_\_

\_\_\_\_\_

**PERSON NEEDING GUARDIANSHIP:**

- **Adjudicated Incompetent? YES NO**

**When?** \_\_\_\_\_ **Where?** \_\_\_\_\_

**Court Papers? YES NO** \* If YES, please describe below or make copies:

\_\_\_\_\_  
\_\_\_\_\_

- **MEDICARE coverage: YES NO**

- **MEDICAID coverage: YES NO**

- **DOCTOR INFORMAIION:**

- **Name:** \_\_\_\_\_

- **Address:** \_\_\_\_\_

- \_\_\_\_\_

- **Phone #:** \_\_\_\_\_

**IDENTIFY ALL SOURCES OF INCOME AND MONTHLY AMOUNTS:**

<b>Source</b>	<b>Amount</b>
_____	\$ _____
_____	\$ _____
_____	\$ _____

**Who is the payee for SSI benefits?** \_\_\_\_\_

**Why is there a need for Guardianship?** \_\_\_\_\_

\_\_\_\_\_



**PERSON NEEDING GUARDIANSHIP:**

**Please List Immediate Relatives (parents, siblings, children, etc...):**

NAME	RELATIONSHIP	AGE	ADDRESS	PHONE #

NAME	RELATIONSHIP	AGE	ADDRESS	PHONE #

COMMENTS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

ASK at Arc Jacksonville  
1050 North Davis Street  
Jacksonville, Florida 32209  
904.358.1200 phone  
904.358.3800 fax

**AUTHORIZATION FOR RELEASE OF INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
*(Name of Individual Applying to be Guardian)*

**Name(s)/Agency(s) and address of where ASK is to obtain or release records/information:**

Attorney for purpose of obtaining Guardianship/Guardianship Advocate.  
\_\_\_\_\_  
\_\_\_\_\_

I, \_\_\_\_\_, authorize ASK to:

(circle all that apply) Obtain Release Exchange

**The following information:** written verbal other (specify) \_\_\_\_\_

X Educational Records/Information  
X Psychological Records/Information  
X Medical Records/Information  
Other \_\_\_\_\_

**For the purpose of:** Guardianship/Guardianship Advocacy

**This authorization shall remain valid for one-year from the date signed or until such time as I withdraw my consent.**

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

ASK at Arc Jacksonville  
1050 North Davis Street  
Jacksonville, Florida 32209  
904.358.1200 phone  
904.358.3800 fax

**AUTHORIZATION FOR RELEASE OF INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
*(Name of Individual Needing a Guardian)*

**Name(s)/Agency(s) and address of where ASK is to obtain or release records/information:**

Attorney for purpose of obtaining Guardianship/Guardianship Advocate.

I, \_\_\_\_\_, authorize ASK to:

(circle all that apply)      Obtain                      Release                      Exchange

**The following information:**    written            verbal            other (specify) \_\_\_\_\_

- Educational Records/Information
- Psychological Records/Information
- Medical Records/Information
- Other \_\_\_\_\_

**For the purpose of:** Guardianship/Guardianship Advocacy

**This authorization shall remain valid for one-year from the date signed or until such time as I withdraw my consent.**

\_\_\_\_\_  
Signature of Individual needing Guardianship

\_\_\_\_\_  
Date